

## Meet Dan Guibert, LPL Financial Advisor:

- + Holds Series 7 and Series 66 registrations through LPL Financial
- + Licensed with the MN Department of Insurance as a Life and Health Insurance Agent
- + Provides comprehensive financial and retirement planning, as well as tax-advantaged investing and wealth transfer strategies.
- + Daniel is not a paint-by-numbers advisor and is happy to craft an investment plan for you, no matter how simple or complex your financial needs are.

When not at work, Dan enjoys exploring Minnesota with his wife Sarah, his son Beckett, and dog, Zero.

### Ready to meet with Dan?

Schedule an appointment by calling (952) 736-4802 or visit [TruStone.org/Investments](https://TruStone.org/Investments).



Advisors

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